

FIRM PROFILE



**B&S** Bedi & Sons  
Building Better Business

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Bedi & Sons corporate Solutions LLP

Bangalore

Mumbai

Delhi

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**W**e are a Team of CA, CS, CMA, Lawyers, Financial Advisors and Business & Management Consultants serving to the whole of Indian Territory and overseas.

We are here to empower the small corporates turn big and big corporates turn colossal. We believe in the values we cater to, creating effectiveness at every point of performance.

We have put forth ourselves in building a better business to our clients by harmonizing our skills, passion, and knowledge making the wholesome experience, an indelible and blissful episode.

Why 'Bedi & Sons'?

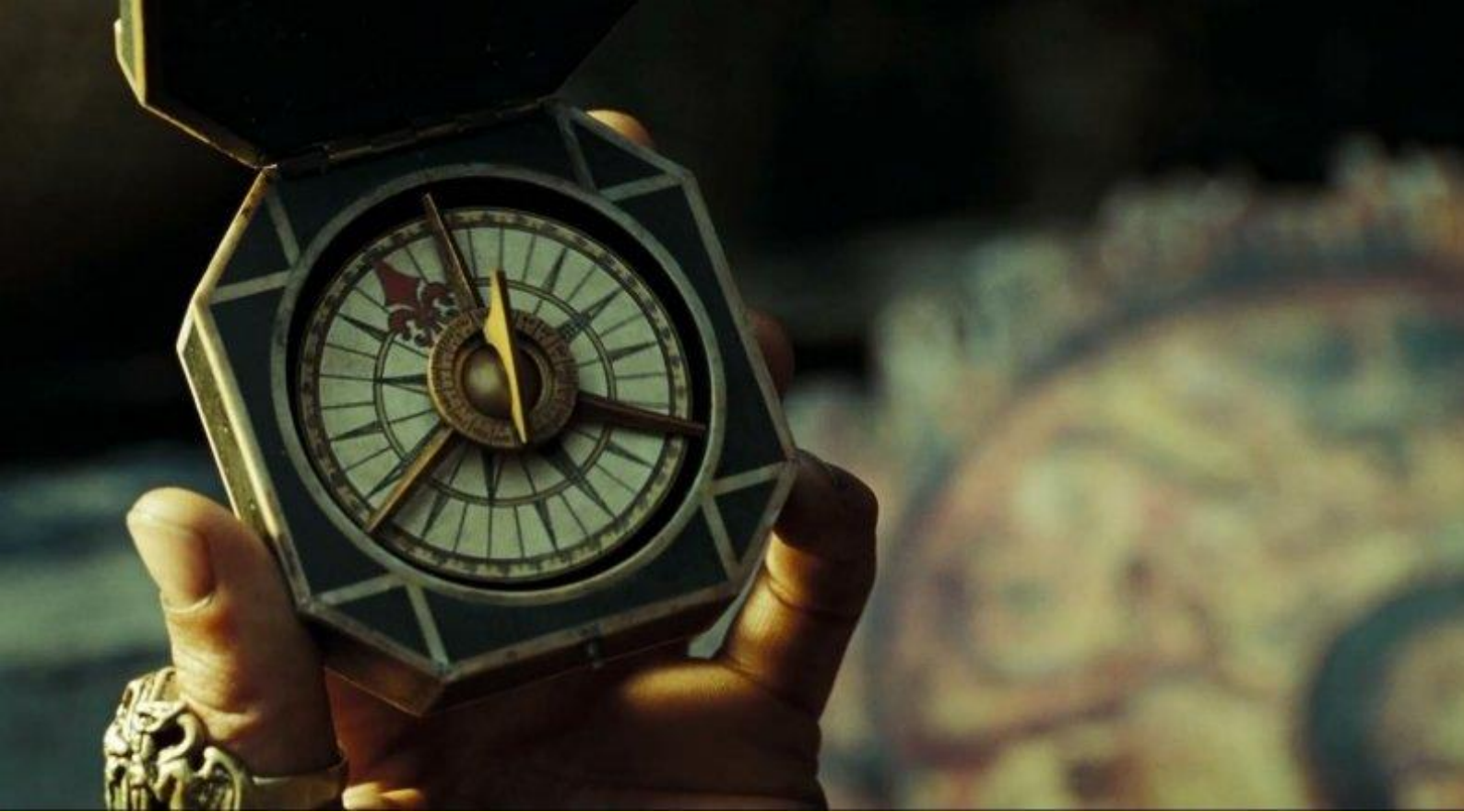
Answer lies in our sense of perceiving the facts and problems, our sense of creating an impact by our behaviors, our values, and our culture. We make you feel at home yet we stand globalized and help you achieve global solutions. Facts and Figures change, thereby we are strong enough to live a common dimension of ethical and human approach in our work. Our purpose of why we exist is driven by our values, committing ourselves to provide the exceptional services consistently and professionally.

We believe in following professional standards, acting with integrity, understanding of risk management and at the utmost we respect the reputation of our clients and individuals transacting with us.

We engage ourselves in continuous research & education delivering a novel perception of the subjective matters that arises and poses a newer challenge in the corporate arena.

We know idea matters. We also know that money too matters. We are here to make every business person realize that corporate solutions and compliances are no more a costly and complicated affair, rather an affordable and simple affair, be it in for an entrepreneur or a magnate.

***We understand your vision, and help make you realize it.***



## OUR VISION

To create an Indigenous Big4 where people feel at home yet achieve global solutions.

## OUR MISSION

To provide an exceptional leadership and relationship to our clients in the services we provide through just, fair and ethical means.

## BLENDED CULTURE OF

Organization – *Every minute an hour is earned here*

Perfectionism – *Tool used to transform everything into excellence*

Diligence – *Strategy applied to own fortune*

Integrity – *Authentication of transparency and honesty*

Punctuality – *Foundation of leadership, and trait of discipline*

Innovation – *Strength implemented to cope up sustainability*

Humane – *Relationship matters & we practice it greatly*

Ethics – *We do what is right first and not just what is easy*

# Our services



“We work with both **BIG & SMALL**  
And with all **SIZES & SHAPES.**”

## Start-ups

Grab your attention towards doing your core business, and let your legal & statutory burden remain with us.

We realize your skill & intellect carries greater value, & hence we assist you in protecting it from being exploited and commercially used by others.

## IPR

We help you discover novel avenues in tax planning thereby assisting you in fulfilling tax obligations in the most systematic and orderly manner.

## Taxation

## Compliance

With a greater system of checks, we practice all round compliance as an act of further development to the business entity making it affordable and simple.

## Advisory

We help you in taking your business in the most right direction advising you from project analysis to M&A to Strategic Ventures & Alliances.

Your idea needs a catalyst in the form of funds to develop it into a reality. We develop that ecosystem to tackle those operational hurdles.

## Funding

# START-UPS & ENTERPRISES



## **Incorporation:**

Formation of company in India, viz. Private Limited, Public Limited, wholly owned subsidiary company, One Person Company (OPC), Limited Liability Partnership (LLP), Producer Company, Nidhi Company and Section 8 Company etc.

## **Registration for:**

NGO / Trust Registration, Registration for 80G Certificate, FCRA Registration, Society Registration, Proprietorship Registration, Partnership Firm Registration, ESI Registration, MSME Registration, Import Export Code, FSSAI Registration, Digital Signature, Trade License, PF Registration, Shops & Establishments Registration, Drug License, RERA Registration, BIS Certification, RCMC Registration, NSIC Registration, FSSAI License Renewal, RNI Registration, ISO Registration, ISP License, Credit Co-operative society Registration, Housing Finance Company Registration, IRDA Insurance License, Housing Cooperative Society Registration, Insurance Web Aggregator License, Central KYC Registry in India, Merchant Bankers License in India, EOU Registration, STPI Registration

## **Conversion services:**

Private Limited to Public Limited, Partnership to LLP, Private Limited to LLP, Proprietorship to Private Limited, Private Limited to OPC, Conversion Of NBFC Into Bank

## **Under RBI:**

NBFC Registration, Microfinance Company Registration, Core Investment Company, Full Fledged Money Changers, Venture Capital Company Registration, Prepaid Wallet License, Payment Bank License, Peer to Peer Lending License, Asset Reconstruction Company Registration, Small Finance Bank License

## **Under SEBI:**

Registration of Mutual Fund with SEBI, Alternative Investment Fund Registration, Collective Investment Schemes, Credit Rating Agency SEBI Registration, Depository Participant SEBI Registration, Foreign Portfolio Investment SEBI, Investment Advisors registration with SEBI, Portfolio Manager Registration With SEBI, Registrars to an Issue and Share Transfer Agents, Registration of Underwriters with SEBI, SEBI Investment Advisors Registrations

Assistance in all kind of Legal Documentation like Agreement, Contracts, Deeds, Memorandum of Understanding, & Notices.

# COMPLIANCE



## Corporate Filings:

Secretarial Services

Name Change

Registered Office Change

Add directors & Remove Directors

Increase Authorized Capital

Share Transfer & Allotment

MOA & AOA Amendment

Add or remove Designated Partner

Winding Up of Company

Winding Up of LLP

## Annual Compliance:

Proprietorship

Partnership

Limited Liability Partnership

Private Limited Company

Public Limited Company

Foreign Subsidiary

XBRL Filings

## Accounting:

Accounts Payables Services

Accounts Receivables Services

Payroll services

Bank reconciliation statement

Book Keeping and Accounting for Individuals, Firms, NGOs and Companies

Design, implementation and review of accounting manual

Advice on various Accounting Standards, Ind AS & IFRS

Forecasting and projections

Financial analysis of reports

**Foreign Exchange Management Act (FEMA) and Reserve Bank of India (RBI) related Services:**

**FEMA related consultancy**

**FDI (Foreign Direct Investment) related matters**

**Filing of FC-GPR & FC-TRS Forms with RBI**

**ECB (External Commercial Borrowing) related matters & consultancy**

**ODI (Overseas Direct Investment) related matters & consultancy**

**NRI & PIO related matters & consultancy**

**Other Compliances:**

**Company Law compliances**

**NBFC Annual Compliance**

**Money Changer Compliance**

**IRDA Compliance for Insurance Company**

**FSSAI compliance services**

**Regulatory Services**





# TAXATION

## **GST:**

**Migration and Registration**  
GST Migration and Registration for existing Assessee  
GST Registration for new Assessee

## **GST Advisory and Training:**

**Understand current business model of your business in discussion with management**  
**Undertaking GST Impact Analysis for your business transactions and specific activities**  
**Delivering focused group training workshop for the management and key executives**

## **GST Transitional Support:**

**Advisory with regard to strategic disclosures and transitional reporting requirements**  
**Review of Key agreements expected to continue under the GST Regime**  
**Analysis of implications on pending transactions on cut over date**  
**Drafting specimen communication to be circulated to vendor group and customer**  
**Drafting of sample documents including but not limited to invoices, stock transfer note, credit/ debit note etc.**  
**Filing of GST transitional return (in Form Tran-1) within the prescribed timelines to carry forward existing tax credit eligible as input tax credit in the GST Regime**

## **Regular Routine work:**

**Filing of monthly and quarterly GST returns and annual compliance return**  
**Assistance in deposit of GST to electronic cash ledger**  
**Consultancy on GST on regular basis**  
**Refund of GST from GST Department**  
**Bond and Letter of Undertaking (LUT) related work for Exporters**

## **Income Tax:**

- Preparation of Income Tax Return**
- Assessment of Tax Returns**
- Consultancy in Income Tax matters & Tax Planning**
- Ex-patriate Taxation**
- International taxation consultancy**
- Transfer Pricing matters-TP Study, TP Audit, TP Assessment & Objections with DRP**
- TDS & Withholding tax compliance**
- Lower or No TDS Deduction Certificate related consultancy**
- Income tax Appeals before Commissioner of Income Tax (Appeals)**
- Income tax Appeals before Income Tax Appellate Tribunal (ITAT)**
- Survey, Search & Seizer Consultancy**
- Appearance before Investigation Wing of Income Tax Department**
- Appearance before Central Board of Direct Taxes (CBDT) and before Ministry of Finance**

## **Auditing & Assurance Services:**

- Secretarial Audit**
- Statutory audit**
- Internal audit**
- Systems Audit**
- Management Audit**
- Internal Financial Control (IFC) over financial reporting Audit**
- Bank Concurrent audit**
- Bank Statutory audit**
- Stock audit**
- Due diligence**
- Certification work**
- Audit of Form 15CB of Income Tax Act**

## **Taxation Services:**

- Tax & Statutory Compliance review**
- Implementation of IND AS**
- Domestic and International Transfer Pricing**
- Direct and indirect taxation advisory**
- International taxation advisory**
- Investigation and Special Purpose Audits**
- Representations and Tax Litigation Support**
- Tax Due Diligence**
- Cross-Border transaction advisory**
- Regulatory Support under FEMA and RBI guidelines**
- Professional Tax/TAN Registration**
- Outbound Investment Structuring**
- Complete Indirect Tax Outsourcing**



# ADVISORY

**Corporate Governance health check-up:**

**For both Private Limited companies and Public Limited companies (Listed & Unlisted)**

**Transaction Advisory:**

**IPO Support  
Merger & Acquisition Services  
Due Diligence  
Corporate restructuring**

**Financial Advisory:**

**Preparation of project report  
Preparation of CMA Data  
Loan arrangement- Cash credit limit, Term loan & Project loan  
Due diligence for finance  
Valuation of Business  
Bank Loan Rating  
Credit Score Check  
CFO Support Services  
Cash Flow Management  
Financial Reporting  
Strategic Planning Services  
Virtual CFO Services  
Services For Non-Executive Directors**

**Loans Advisory:**

**Budget Creation  
Personal Loan  
Home Loan  
Loan against Property  
Credit Line  
Merchant Cash Advance  
Business Loans  
Online Seller Finance  
Inventory Financing  
Equipment Financing  
Invoice Financing**

**Litigation:**

Appeal against NBFC Registration Cancellation  
International Tax Litigation  
Company Law matters  
Arbitration & Mediation  
Intellectual Property Rights

**CSR:**

Deriving CSR strategy in par with the company resources and interests  
Recommending feasible plans & assessing with qualitative and quantitative methods  
CSR implementation support; training, partnering, budgeting  
Performing impact assessment  
Assisting in preparing CSR reports

**Enterprise Risk Management & Governance:**

Risk Identification & Assessment; Categorization & Mapping  
Risk Analysis; Modelling & Threshold Development  
Risk Evaluation; Approaches & Mitigation strategies  
Risk Reporting; Co-ordination & Communication  
Risk Monitoring; Sustainability & Technology

**Valuation:**

Business Valuation  
Valuation for RBI & other Regulatory Authorities  
Financial Securities Valuation  
Valuation of ESOPs and Sweat Equity  
Valuation under IBC  
Valuation for Corporate Restructuring

**Others:**

IFRS Conversion Services  
Working Capital Enhancement  
Revenue growth consulting  
Employee stock option plan  
Regulatory Services  
Labor & Industrial Laws  
Environmental laws  
Securities Law  
Competition Law  
Resident Director Services

# FUNDING



## **Funding:**

- Business Plan**
- Business Plan Review**
- Business Plan Consulting**
- Investor Pitch Deck**
- Market Research & Competition Analysis Report**
- Financial Modelling**
- Financial Valuation Consulting**
- Deal Advisory**
- Review and finalization of information memorandum**
- Term-Sheet Process**
- Due Diligence**
- Closing of the Deals – Documentations & Representations**



# IPR

- A.  
Trademark Registration  
Trademark Rectification  
Trademark Objection  
Trademark Renewal  
Trademark Assignment
- B.  
Copyright Registration
- C.  
Design Registration
- D.  
Provisional Patent  
Patent Registration



**Bangalore**

No.14, 4<sup>th</sup> Floor, Gundappa Road, Sanjayanagar, Bangalore – 560094

**Mumbai**

101, B Wing, Nilgagan CHS, Plot No. 33, Sector 42, Nerul(W), Navi  
Mumbai – 400706

**Delhi**

19B, S/F, Off No.207, Veer Savarkar Block Sharkarpur, Near Nirman Vihar  
Metro Station, Delhi 110092.

**Jaipur**

308, 3rd Floor, Shri Mansion, G-23, Kamla Marg, C-Scheme, Jaipur -  
302001.